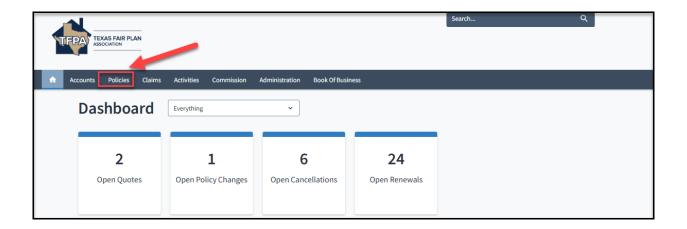
Requalifying A TFPA Renewal

This job aid shows how to requalify a renewal in TFPA Agent Gateway.

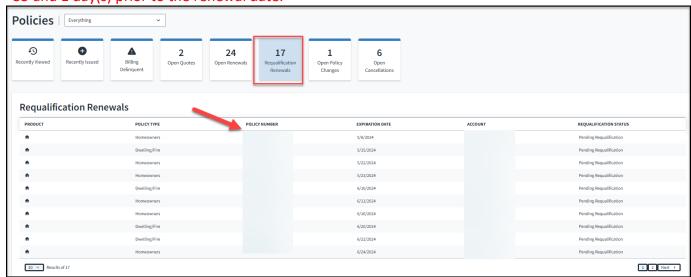
Please note, to requalify for TFPA coverage, the property must meet our declination requirements (TFPA <u>Eligibility Requirements</u>). TFPA has a declination form you may use for your convenience: <u>Declination Form</u>.

1. Please log in to the Agent Portal. After you sign into the system, you will land on the Agent Dashboard page. Select. "Policies" to continue.

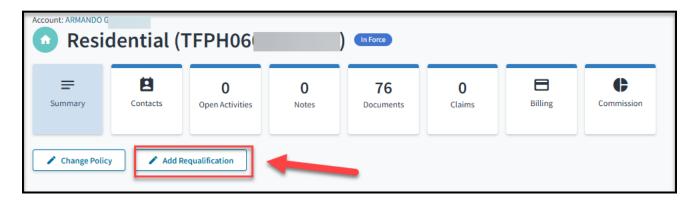




2. On the Policies screen, select "Requalification Renewal" (renewals that need to be requalified will show under this tab at 90 days before the renewal date) and then click on the "Policy Number" you would like to work with. ***Please note you will requalify the expiring policy, not the renewal offer itself. If you complete the requalification between 90-61 days before renewal, the renewal transaction will generate 60 days before the renewal date in the "Open Renewals" tab. If you requalify the policy after day 60, the renewal transaction will generate in the "Open Renewals" tab once requalified. The actual renewal offer or policy packet (if mortgagee pay) will print and be sent 35 days prior to the renewal date or the date you requalify the policy if between 35 and 1 day(s) prior to the renewal date.

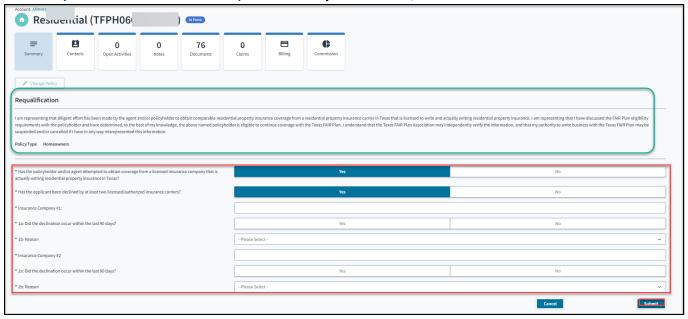


3. On the next screen, select "Add Requalification."





4. Please make sure you read the information listed in the green boxed area below. TFPA requires that you keep the declination documentation (i.e. TFPA Declination Form or other written documentation you are using to complete the questions) on file indefinitely. You need 2 declinations of coverage for each policy. You will be asked to provide this documentation in the event you or your agency are audited. Please answer all questions with the red asterisk next to them * (see red boxed area below). When ready to continue, select "Submit."



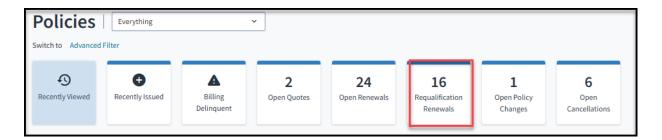
5. Your requalification has been submitted. Please click "Close" to continue.







6. If you navigate back to the Policies screen, you will see the requalification renewals tab has decreased by 1.



7. To verify a renewal has been requalified, you can go to the policy's "Documents" section. You should see an email that was sent to the agency (see *Email* –

